








## Higher Education

### CPA FIRM WITH A MASTERS IN EDUCATION

O'Connor & Drew, P.C. is a full-service accounting firm that has provided its clients with the highest level of professional accounting, tax, and business consulting services for more than 65 years.

Its higher education division is comprised of a large group of highly-trained accounting professionals who service more than 50 public and private institutions and related entities and associations. Our team is well versed in the numerous complexities of the industry, offering accounting advice catered to the institutions' unique needs and financial objectives.

### SPECIALIZED SERVICES FOR HIGHER EDUCATION INSTITUTIONS

 <b>AUDIT</b>  Annual Audits of Financial Statements  Annual Audits of Related Institution's Foundations Financial Statements	 <b>COMPLIANCE</b>  Compliance over Student Financial Aid Expenditures  Federal Perkins Loan Termination Procedures  NCAA Compliance Procedures	 <b>TAX</b>  Tax services, Including Analysis of Unrelated Business Income	 <b>BUSINESS CONSULTING</b>  Customized Consulting Specifically Tailored to Your Needs  Interim Internal Accounting Assistance  Board of Trustees / Directors Support and Development	 <b>EMPLOYEE BENEFITS</b>  Annual Audits of 403(b) Plans
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All higher education client engagements are closely supervised by David DiIulis, who has more than 20 years of audit experience with colleges and universities and has an in-depth understanding of the higher education business environment. David has conducted presentations at various CFO and controller's meetings organized by the Massachusetts State and Community Colleges. He also writes and publishes various business articles for higher education publications, and is actively involved with the National Association of College and University Business Officers (NACUBO) and the Eastern Association of College and University Business Officers (EACUBO), among other organizations.

#### Contact Us

To learn more, contact [David DiIulis](#), Audit Principal, by phone at [617-471-1120](tel:617-471-1120) or via email at [ddiulis@ocd.com](mailto:ddiulis@ocd.com).

#### About Us

O'Connor & Drew, P.C., founded in 1949, is one of the most well-respected, full-service accounting, tax and business consulting firms in New England that thrives on fostering close business and individual client relationships.