



Not-for-Profit Organizations

CUSTOMIZED APPROACH BASED ON ORGANIZATION'S SPECIFIC NEEDS

The not-for-profit industry is becoming increasingly complex with a diverse set of business challenges. From maintaining tax-exempt status or adapting to new technologies to addressing a host of economical, regulatory and operational concerns, a customized approach to each organization's needs is mandatory in order for it to adapt and prosper. O'Connor & Drew's Not-for-Profit Practice consists of highly experienced audit, tax and business consulting professionals who completely understand the issues facing today's not-for-profit organizations. Our audit, tax and business consulting approaches are customized to each organization's specific needs, no matter what type of not-for-profit organization you are.

- | | |
|--|--|
| <ul style="list-style-type: none"> • Educational Institution • Human Services Agency • Charitable Organization • Professional or Trade Association | <ul style="list-style-type: none"> • Civic Organization • Religious Organization • Foundation |
|--|--|

O'Connor & Drew offers a breadth of services and creative solutions to maximize business opportunities, minimize risk and solve specific problems, such as:

- | | | |
|--|--|--|
| <ul style="list-style-type: none"> • Audit and Review of Financial Statements • Agreed-Upon Procedure Audits • Tax Planning and Preparation • Fundraising Issues • Database Management Cost Allocations • Cost Allocations | <ul style="list-style-type: none"> • Internal Control Audits • Technology Improvements • Cash Flow Planning • Risk Management • Business Process Improvement • Employee Benefit Planning | <ul style="list-style-type: none"> • Real Estate Issues • Investment Planning • Board Governance Training • Real Estate Issues • Investment Planning • Board Governance Training |
|--|--|--|

PROFESSIONAL, PROACTIVE, PRECISE.

O'Connor & Drew is committed to keeping its not-for-profit clients apprised of current financial, tax and business issues that may impact their organization. We provide guidance and solutions on changes needed as a result of those issues in a timely manner. All not-for-profit client engagements are closely supervised by David Dilulis, principal-in-charge, who has more than 20 years of audit experience with not-for-profit organizations along with an in-depth understanding of the not-for-profit business environment. David works with a highly-trained not-for-profit team to ensure the highest level of efficiency and effectiveness. In our dedicated efforts to not-for-profit organizations, O'Connor & Drew offers complimentary webinars and seminars, and participates in numerous not-for-profit conferences and events throughout the year.



Contact Us

To learn more, contact [David Dilulis](#), Audit Principal, by phone at [617-471-1120](tel:617-471-1120) or via email at ddilulis@ocd.com.

About Us

O'Connor & Drew, P.C., founded in 1949, is one of the most well-respected, full-service accounting, tax and business consulting firms in New England that thrives on fostering close business and individual client relationships.

